



GOOD MORNING

Have Good Trading Day

THURSDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	32400.51	-1.86	-0.01
NIFTY	10141.15	-6.40	-0.06

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	35.68	+3.24
HDFCBANK	98.21	-1.75
ICICIBK	8.93	-0.67
INFY	14.84	+0.27
TATA MOTOR	31.84	-1.18
WIPRO	5.63	-0.35

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-1185.44
DII's Eq (Provisional)	+946.23
FIIs Index Future	-469.13
FIIs Index Options	+831.40
FIIs Stock Future	+128.52
FIIs Stock Options	-33.48

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	64.3637
EURO	77.2493
YEN 100	57.7600
GBP	87.0262

TOP STORY

- NBCC Gets LoI For `3,200 Cr Project In Mumbai From Finance Ministry.
- Reliance Plans To Expand Capacity At Jamnagar Oil Refiner Complex By 40%
- BHEL eyes rail track electrification order
- L&T looks at N Africa to Offset Hydrocarbon slip at home
- SBI to hire merchant banker for sale of non core assets
- Reliance Jio Says implementation Of Bill & Keep Regime Will Help In Making Services More Affordable
- Novartis Says To Consider A Proposal For Buyback Of Co's Equity Shares
- Rel Cap Says Reliance Home Finance To List On Stock Exchanges On Friday
- JSW Energy board has approved the raising of funds through the issuance of Bonds / Redeemable Non-Convertible Debentures

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	22412.59	+41.79	+0.19
NASDAQ	6456.04	-5.28	-0.08
NIKKEI	20478.00	+167.54	+0.82
HANG SENG	28145.50	+15.70	+0.06
SGX NIFTY	10150.00	-18.00	-0.18

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	50.70	+0.02
NATURAL GAS	3.080	0.00
GOLD	1303.45	-0.98
SILVER	17.152	-1.05
COPPER	2.933	-0.85

WORLD EVENTS

EUR : ECB President Draghi Speaks
USD : FOMC Press Conference
 : Unemployment Claims
JPY : BOJ Press Conference
 : Monetary Policy Statement

RESULT TODAY

BRAHMINFRA, EASUNREYRL, INDSUCR



NIFTY CHART



MARKET COMMENTARY

Nifty ended at 10,141 level, down by 6 points, while Sensex closed at 32,400 level, marginally down by 1 point. Markets witnessed another day of consolidation at a higher level on Wednesday. There were 761 advances, 899 declines and 297 unchanged stocks on NSE, reflecting fairly negative sentiments floating in the market.

In the broader markets, BSE Mid-cap index closed at 16,099 level, marginally down by 0.07% while BSE Small-cap index closed at 16,870 level, down by 0.14%.

Bank Nifty ended at 24,965 level, down by 76 points or 0.31%. Bank of Baroda was the top gainer on the index, closing at Rs 148.1 per share, up by Rs 3.55 per share or 2.46%.

BSE Capital Goods index was the top gaining index, which closed at 18,453 level, up by 0.54%. AIA Engineering was the top gainer in the index, ending at Rs 1,385 per share, up by 3.05%.

BSE Telecom index was the top losing index, which closed at 1,390.55 level, down by 0.77%. ITI was the top loser in the index ending at Rs 101.95 per share, down by 5.03%. HFCL, Idea and MTNL were also among top losers, ended down by more than 3%.

Nifty likely to trade in the range of 10126-10259.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10141.15	10126	10111	10075	10038	10163	10185	10222	10259
USDINR	64.305	64.19	64.08	63.74	63.41	64.53	64.74	65.08	65.41



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BALASORE	NAVODAY NIKETAN PRIVATE LIMITED	S	446,106	62.44
FRONTBUSS	BLACKGOLD MEDIA ENTERTAINMENT LLP	S	200,000	7.1
MOHITPPR	SATISH SHAMJI BHEDA	S	111,910	11.07
RELSTRUCT	RUCHI JAYESHBHAI SHAH	B	246,000	31.23
RIBATEX	INDRA PRATAP SINGH (HUF)	S	14,385	119.36

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BRNL	AUM COMMODITY SERVICES PRIVATE LIMITED	BUY	1140000	186.84
CAREERP	ABHINANDAN LEASING AND FINANCE PRIVATE LIMITED	SELL	100000	154.35
IOLCP	INDIASTAR (MAURITIUS) LIMITED	SELL	1100000	57.5
KAJARIACER	WESTBRIDGE CROSSOVER FUND LLC FDI	SELL	3575000	722.62
MAGMA	LEAPFROG FINANCIAL INCLUSION INDIA HOLDINGS LTD	SELL	1600000	180.09

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

IBREALEST, JPASSOCIATES, DHFL, JSWENERGY, BEML, HDIL, JUSTDIAL, INFIBEAM, ICIL, INDIACEM

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
SBI LIFE	EQ	20 SEP	22 SEP	NEUTRAL
PRATAAP SNACKS	EQ	22 SEP	26 SEP	NEUTRAL



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1786	1768	1750	1796	1815	1843
ADANI PORTS	410	406	403	410	413	416
AMBUJACEM	280	277	274	281	284	289
ASIANPAINT	1237	1229	1221	1243	1251	1265
AUOPHARMA	746	737	729	746	754	763
AXISBANK	519	517	514	520	522	525
BAJAJ-AUTO	3091	3077	3063	3098	3112	3134
BANKBARODA	148	144	141	148	152	155
BHARTIARTL	397	379	361	389	407	417
BHEL	133	133	132	134	135	136
BOSCH LTD	21823	21739	21654	21830	21915	22006
BPCL	494	489	483	498	503	512
CIPLA	570	565	561	570	574	578
COALINDIA	257	254	251	256	259	262
DRREDDY	2315	2260	2206	2295	2349	2384
EICHERMOT	32444	32281	32118	32463	32626	32808
GAIL	417	413	409	420	424	431
HCLTECH	889	884	879	890	896	902
HDFC	1767	1752	1736	1761	1777	1786
HDFCBANK	1849	1842	1836	1852	1858	1868
HEROMOTOCO	3856	3815	3773	3886	3928	4000
HINDALCO	244	241	238	245	248	252
HINDUNILVR	1259	1249	1239	1265	1275	1292
ICICIBANK	291	289	288	291	292	294
IDEA	80	78	75	80	82	84
INDUSINDBK	1726	1714	1701	1735	1748	1769
INFRA TEL	394	391	388	396	399	404
INFY	913	908	903	912	917	922
ITC	272	269	266	270	273	275
KOTAKBANK	1023	1017	1010	1027	1033	1044
LT	1236	1226	1216	1238	1248	1261
LUPIN	1002	996	990	1003	1009	1016
M&M	1292	1286	1279	1296	1303	1313
MARUTI	8120	8098	8076	8131	8153	8187
NTPC	168	167	165	168	169	171
ONGC	168	165	161	168	171	174
POWERGRID	213	212	210	214	215	218
RELIANCE	847	837	828	855	865	882
SBIN	270	268	265	270	272	274
SUNPHARMA	506	500	494	510	515	525
TATAMOTORS	415	411	407	417	421	427
TATAMTRDVR	239	237	235	240	242	245
TATAPOWER	84	83	82	85	86	87
TATASTEEL	688	677	667	685	695	702
TCS	2494	2474	2454	2494	2514	2534
TECHM	449	446	443	448	451	453
ULTRACEMCO	4210	4169	4129	4195	4235	4260
VEDL	323	321	318	324	326	329
WIPRO	292	288	284	290	294	296
YESBANK	1880	1865	1851	1876	1890	1901
ZEEL	549	544	539	547	552	555



NSE CIRCULARS

NSE Download Ref No. : NSE/CML/35867: Recommencement of trading in equity shares of TI Financial Holdings Limited (Formerly known as Tube Investments of India Limited w.e.f. September 25,2017

NSE Download Ref No. : NSE/CML/35865: Suspension of trading in units -on account of interval scheme -Birla Sun Life Asset Management Company Limited, ICICI Prudential Asset Management Company Limited .w.e.f September 21, 2017

NSE Download Ref No. : NSE/FAOP/35863: Adjustment of Futures and Options contracts in the security YESBANK w.e.f. September 21, 2017

NSE Download Ref No. : NSE/CML/35861: Listing of Equity Shares of Reliance Home Finance Limited pursuant to the Scheme of Arrangement w.e.f. September 22, 2017

NSE Download Ref No : NSCCL/CMPT/35852: TransformersAnd Rectifiers (India) Limited(TRIL) -Face Value Spli.W.e.f. September 30, 2017

NSE Download Ref No. : NSE/INVG/35846: SEBI Order in the matter of Pine Animation Limited. with immediate effect.

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
AJMERA	21-Sep-17	Dividend - Rs 3/- Per Share (Book Closure Date Revised)
ANANTRAJ	21-Sep-17	Dividend - Re 0.24 Per Share
APLAPOLLO	21-Sep-17	Dividend- Rs 12 Per Share
ARCOTECH	21-Sep-17	Dividend - Re 0.30 Per Share
ARIHANTSUP	21-Sep-17	Dividend - Re 1/- Per Share
ASHOKA	21-Sep-17	Dividend-Re 0.80 Per Share
ATULAUTO	21-Sep-17	Dividend - Rs 1.5 Per Share
AURIONPRO	21-Sep-17	Dividend - Re 1/- Per Share
COMPUSOFT	21-Sep-17	Dividend - Re 0.10 Per Share (Purpose Revised)
ECEIND	21-Sep-17	Dividend - Rs 2.50 Per Share
GOODLUCK	21-Sep-17	Dividend - Re 0.75 Per Share
ENERGYDEV	21-Sep-17	Dividend- Re 0.50 Per Share
GUJAPOLLO	21-Sep-17	Dividend - Rs 2.50 Per Share(Purpose Revised)
HITECHGEAR	21-Sep-17	Dividend - Rs 1.25 Per Share
KAMDHENU	21-Sep-17	Dividend-Re 0.80 Per Share (Date Revised)
LINCOLN	21-Sep-17	Dividend - Rs 1.20 Per Share
KNRCON	21-Sep-17	Dividend - Re 0.50 Per Share
ITDC	21-Sep-17	Dividend - Rs 1.33 Per Share
JAGSNPHARM	21-Sep-17	Dividend - Re 0.10 Per Share (Date Revised)
KWALITY	21-Sep-17	Dividend - Re 0.10 Per Share
RELCAPITAL	21-Sep-17	Dividend - Rs 10.50 Per Share



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1290/\$1260 & Resistance = \$1341/\$1375.**
- **Crude oil range->\$46 to \$56.**

- **U.S. Stocks Mixed, Dollar Weakens Before Rate Call: Markets Wrap:** - U.S. stocks remained listless, the dollar slipped and Treasuries edged higher as investors count down to the Federal Reserve's rate decision and press conference. Commodities advanced as oil rose alongside industrial metals.
- **Dollar edges lower before Fed statement:** - The dollar edged lower on Wednesday, as investors waited to see whether the Federal Reserve would signal it may raise interest rates again later this year even as inflation has remained below its 2 percent goal.
- **Gold Prices Bounce Back on Softer Dollar Ahead of Fed:** - Gold prices bounced higher on Wednesday, as the U.S. dollar weakened ahead of the Federal Reserve's highly-anticipated monthly policy decision due later in the day. Later Wednesday, the U.S. central bank was widely expected to leave interest rates on hold, but it was also likely to announce plans to trim its \$4.2 trillion in bond holdings.
- **Oil up 2 percent despite U.S. crude build; set for best third quarter since 2004:** - Oil prices rose nearly 2 percent on Wednesday, despite a rise in U.S. crude inventories, with the market heading for its largest third-quarter gain in 13 years after the Iraqi oil minister said OPEC and its partners were considering extending or deepening output cuts.

TRENDS & OUTLOOK – DATE: 21-Sept- 2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Oct)	29275	29500	29745	30030	30369
SILVER (Dec)	38140	39000	40200	41245	42800

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	414	419	425	430	436
ZINC (Sep)	196.30	199.20	202.10	205.90	209.50
LEAD (Sep)	150.55	153.25	156.75	160.90	164.55
NICKEL (Sep)	690	711	727	748	767

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Oct)	3020	3130	3260	3375	3490
NATURAL GAS (Sep)	187	194	201	207	213

BOJ Policy Rate and Monetary Policy Statement, RBA Gov Lowe Speaks, BOJ Press Conference, ECB President Draghi Speaks, Unemployment Claims, Philly Fed Manufacturing Index, HPI m/m, CB Leading Index m/m, Natural Gas Storage.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd

Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.

Member: MCX, NCDEX

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